IRA DANIEL TOKAYER, ESQ. (IT-4734) Attorney for Defendants 42 West 38th Street, Suite 802 New York, New York 10018 (212) 695-5250

UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

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MAINLAND HEADWEAR HOLDINGS, LTD., : 08 Civ. 2363 (RJS)

ECF CASE

:

Plaintiff,

:

- against - <u>RULE 7.1 STATEMENT</u>

DREW PEARSON MARKETING, LLC and USPA ACCESSORIES LLC d/b/a

CONCEPT ONE,

Defendants. :

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Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned attorney of record certifies that defendants have no parent corporation and no publicly held corporation owns 10% or more of their stock.

Dated: New York, New York May 16, 2008

/s/

IRA DANIEL TOKAYER, ESQ. (IT-4734)
Attorney for Defendants
42 West 38th Street, Suite 802
New York, New York 10018
(212) 695-5250